

**TO:** State Board of Education  
**FROM:** Kelly Wittman, Chief Academic Office  
Eric Ogle, Perkins State Administrator  
**DATE:** March 31, 2017  
**SUBJECT:** 2017-2018 Perkins State Plan and Budget

For the 2017-2018, the Indiana Department of Education (IDOE), in consultation with staff at the Indiana Department of Workforce Development (IDWD) recommends the State Board of Education (SBOE) approve continuation of the current Perkins State Plan with the technical revisions listed below, and the attached budget.

### **Perkins State Plan**

The current State Plan is still in line with the State's efforts related to CTE and there has been no changes at the federal level to warrant revision. The United States Department of Education Office of Career, Technical, and Adult Education is also not requiring any revisions. Also, we continued to see success with the CTE efforts outlined in the current State Plan. We have included a copy of the 2015-2016 CTE: Good News Report, which summarizes those successes.

Additionally, there have been efforts in Congress to reauthorize the Carl D. Perkins Act. Those efforts have had significant support. The IDOE foresees reauthorization in the near future, which would require the development of a new State Plan. Due to this it is not advisable to use resources to revise the State Plan, when those resources will be needed to develop a new State Plan.

However, a few technical revisions do need to be made to the State Plan. These revisions clarify how Perkins is currently administrated in Indiana, and have already been approved by past acts of the Indiana Legislature, SBOE, DWD, DOE, and USDE. These revisions will not change the current State Plan as they are added as an Addendum. The revisions are:

- Since July 2011, by action of the General Assembly, the SBOE has the sole responsibility for Perkins and has assigned authority to administer Perkins to IDOE. An addendum will be added to the current State Plan to outline this new governing structure and list the sections of the State Plan that are impacted.
- Since the 2014-2015 grant year, Indiana has held some of the Formula Allocation funds in a Reserve Fund. This Reserve Fund is distributed by competitive grants to eligible local level recipients as outlined in the Perkins Act. During 2014-2015 and 2015-2016, Rural Area CTE Districts were the focus. During 2016-2017, Rural Area Districts continued to be a focus with remaining funds going to Area Districts with High Percentages of CTE Enrollments.

### **2017-2018 Perkins Budget**

As in past years, the USDE has not yet released state allocations for the 2017-2018 grant year. However, USDE has advised states to use their 2016-2017 allocation for planning and budget purposes. Based on this the IDOE, in consultation with IDWD, developed the attached budget. This budget will support the State's CTE efforts, and the current State Plan. The 2016-2017 budget has been included for reference.

**Proposed 2017-2018 Perkins State Budget**

Line	CAREER AND TECHNICAL GRANT TO STATES	2016-2017	2017-2018 (Proposed)
<b>1</b>	<b>Total Allocation to the State</b>		
2	Total Title I Allocation to the State	\$25,042,301	\$25,042,301
3	Total Title II Tech Prep Funds	-	-
4	Total Title I and Title II Funds	\$25,042,301	\$25,042,301
<b>5</b>	<b>Local Distributions</b>		
6	Local Distributions (not less than 84% of line 4)	\$23,297,183	\$23,297,183
<b>7</b>	<b>Reserve</b>		
8	Secondary Reserve Funds	\$1,800,000	\$2,000,000
9	Postsecondary Reserve Funds	\$500,000	-
10	Total Reserve Funds (not more than 10% of line 6)	\$2,300,000	\$2,000,000
<b>11</b>	<b>Formula Allocations</b>		
12	Secondary Formula Allocations <sup>1</sup>	13,996,838	\$14,013,307
13	Postsecondary Formula Allocations	7,000,345	\$7,283,876
14	Total Formula Allocations	20,997,183	\$21,273,991
<b>15</b>	<b>State Leadership</b>		
16	Non-Traditional Training and Employment <sup>2</sup>	\$60,000	\$60,000
17	Corrections Institutions <sup>2</sup>	\$150,000	\$150,000
18	Other State Leadership	\$1,051,118	\$1,041,118
19	Total State Leadership (not more than 10% of line 4)	\$1,251,118	\$1,251,118
<b>20</b>	<b>State Administration</b>		
21	State Administration (not more than 5% of line 4)	\$494,000	\$494,000
<b>22</b>	<b>State Administration Match</b>		
23	State Administration Match (from non-federal funds) <sup>3</sup>	\$494,000	\$494,000

1 Not less than 60% per IC 20-38-12

2 Specified in Perkins IV requirements

3 State Administration must match State Administration Match funds which are State funds

**Proposed Adjustments for 2017-2018**

- Eliminate Postsecondary Reserve – There have been a number of issues that have prevented eligible postsecondary recipients from spending reserve funds. Due to this, it is recommended that we eliminate the Postsecondary Reserve Funds and integrate them back into formula allocations.
- Adjust Secondary and Postsecondary Allocations – In consultation with staff from IDWD, adjustments were made to the Secondary and Postsecondary allocations based on the previous year’s actual usage of Perkins funds, and projections in the state budget.